

CURRICULUM VITAE

ALAN W. WILSON
WILSON LAW FIRM
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EDUCATION Arizona State University

- 1983 College of Law
Juris Doctor (Conferred, 1983)
- ▶ Graduated with Honors
 - ▶ Admissions Committee: Student Member
 - ▶ VITA: Tax Assistance Volunteer
 - ▶ Best Brief Award - Moot Court
- 1980 College of Business Administration
Bachelor of Science: Finance (Conferred, 1980)
- ▶ Summa Cum Laude Graduate
 - ▶ Dean's List
 - ▶ Honors Graduate
 - ▶ College of Business Honor Roll
 - ▶ Board of Regents Scholar
 - ▶ Beta Gamma Sigma Honor Society
 - ▶ Academic Scholarship

Additional Study Golden Gate University, San Francisco, CA,
Phoenix Campus

1985 - 1986 Masters of Taxation (Graduate Program)

EXPERIENCE

- 1992 - Present **Wilson Law Firm (formerly Wilson & Associates), Tempe, Arizona**
Principal/Director
Practice Areas: Estate and Trust Law (estate planning, wills, trusts and other estate planning documents, guardianships, conservatorships, probate administration of decedent's estate, tax planning, charitable giving, asset protection, trust administration, will contests, probate litigation and related matters); Corporate law, business transactions and litigation and real estate.
- 1988 - 1992 **Kennedy, Wilson & Lerch, Phoenix, Arizona**
Principal/Director
Practice Areas: Estate and Trust Law; Corporate law, business transactions and real estate.

1982 - 1988

**Harrison & Lerch, P.C., Phoenix, Arizona
Principal/Director**

Practice Areas: Estate and Trust Law; Corporate law, business transactions and real estate.

COURT ADMISSIONS

Admitted to practice law before the following Courts:

- ▶ United States Supreme Court
- ▶ United States Court of Appeals for the Ninth Circuit
- ▶ United States District Court for the District of Arizona
- ▶ United States Bankruptcy Court, District of Arizona
- ▶ United States Tax Court
- ▶ All Courts in the State of Arizona (Arizona Supreme Court, Arizona Court of Appeals, Arizona Superior Court, Arizona Justice Court, all administrative and all other courts)

CERTIFIED SPECIALIST

Mr. Wilson has been board certified by the State Bar of Arizona as a "Specialist" in Estate and Trust Law. He is a charter member of the first group of lawyers in Arizona in 1998 to be certified as a Specialist in Estate and Trust Law. Of a total Arizona State Bar membership of over 17,000 attorneys, less than 50 attorneys in the State of Arizona have met the qualifications necessary to obtain certification by the State Bar of Arizona as an Estate and Trust Law Specialist.

MARTINDALE-HUBBELL RATING

Since 1997 Mr. Wilson has been rated "AV-Preeminent," the highest rating possible, by Martindale-Hubbell, the oldest independent and nationally respected organization which rates attorneys through the confidential solicitation of opinions from both attorneys and Judges, utilizing both written evaluations and personal interviews. Having achieved the highly coveted "AV-Preeminent" rating, Martindale-Hubbell has determined that Mr. Wilson's legal skills are of the highest caliber and his ethical standards are preeminent and highly respected among other Arizona attorneys and judges.

ARIZONA'S FINEST LAWYERS

Mr. Wilson has been selected for membership in Arizona's Finest Lawyers. AFL selects only highly qualified attorneys who possess the highest levels of competence, integrity and professional ethics and who by reason of noteworthy achievement have attained positions of honor and trust.

EXPERT WITNESS

Mr. Wilson has served as an expert witness in Estate and Trust law cases and in Business Law matters

PUBLICATIONS/PRESENTATIONS

- ▶ *Arizona Probate: Beyond the Basics*, 2003, National Business Institute (NBI). Continuing legal education seminar for attorneys.
- ▶ *A Practical Guide to Estate Administration in Arizona*, 2003, National Business Institute (NBI). Continuing legal education seminar for attorneys.
- ▶ *How to Draft Wills and Trusts in Arizona*, 2003, National Business Institute (NBI). Continuing legal education seminar for attorneys.
- ▶ *Arizona Probate: Beyond the Basics*, 2004, National Business Institute (NBI). Continuing legal education seminar for attorneys.
- ▶ *So You Want to be a Certified Specialist: All You Need to Know About Becoming Certified*, 2003, Maricopa County Bar Association (MCBA). Continuing legal education seminar for attorneys.
- ▶ *Titling Assets for Optimal Estate Planning*, 2006, Maricopa County Bar Association (MCBA). Continuing legal education seminar for attorneys.
- ▶ Estate Planning Issues Facing Cancer Patients and their Families-"I Can Cope" program presented by the American Cancer Society in partnership with St. Joseph's Hospital and Scottsdale Memorial Hospital.

BAR AFFILIATIONS

Probate and Trust Law Section of the State Bar of Arizona